



Foreign investor policy form

This policy is applicable to resident and non-resident aliens seeking to invest in certain products currently offered by FS Investments. All sales must occur in the U.S. or approved U.S. territories.

Items requested for the consideration of accepting a foreign investment:

1. Completed subscription agreement, with a U.S. street address noted (a foreign or mailing address may also be included)

Substitute IRS Form W-9 is waived for investors who are not eligible to use IRS Form W-9. Prospective investors who are not eligible to use IRS Form W-9 will need to complete IRS Form W-8BEN, as indicated in number 3 below.

2. Verification of identity

A photocopy of the government-issued ID or corporate documents of the entity along with a photocopy of the government-issued ID of the authorized person(s) for the account

OR

Key information from a government-issued ID (see identification type in section 1 below)

3. IRS Form W-8BEN is required for investors who are not eligible to use IRS Form W-9.

The form can be found on www.irs.gov.

Additional documentation may be required to establish identity, up to and including:

1. Broker-dealer's Anti-Money Laundering (AML) and Know-Your-Customer (KYC) background documentation

2. Documents linking an investor to a residence (e.g., utility bill, mortgage document, student ID)

1 Investor information Please print

Individual/beneficial owner _____

(first, middle, last)

SSN _____ DOB _____ Phone # _____

(mm/dd/yyyy)

U.S. street address _____

(You must include a permanent U.S. street address even if your mailing address is a P.O. Box)

(city, state, ZIP)

Mailing address _____

(Leave blank if your U.S. street address and mailing address are the same)

(city, state, ZIP)

CITIZENSHIP U.S. citizen Resident alien _____ (country)

Non-resident alien _____ (Form W-8BEN is required) (country)

Joint/beneficial owner _____

(first, middle, last)

SSN _____ DOB _____ Phone # _____

(mm/dd/yyyy)

U.S. street address _____

(You must include a permanent U.S. street address even if your mailing address is a P.O. Box)

(city, state, ZIP)

Mailing address _____

(Leave blank if your U.S. street address and mailing address are the same)

(city, state, ZIP)

CITIZENSHIP U.S. citizen Resident alien _____ (country)

Non-resident alien _____ (Form W-8BEN is required) (country)

2 Financial representative To be completed by financial representative

I have personally met with and verified the identification provided by investor(s). The solicitation for sale occurred in the state or territory represented by the investor(s) above.

Broker-dealer or RIA firm name _____ Financial representative phone # _____

Financial representative name (please print)	Financial representative signature	Date (mm/dd/yyyy)